

Risk Disclosure Statement

Investment in the Fund involves a significant degree of risk and is intended exclusively for investors who qualify as Professional or Well-Informed Investors under the provisions of the Alternative Investment Funds Law of 2018 (Law 124(I)/2018, as amended) of the Republic of Cyprus and the applicable directives issued by the Cyprus Securities and Exchange Commission ("CySEC"). Such investors are deemed capable of independently assessing the risks and merits of investment opportunities and of bearing the potential financial consequences of a partial or total loss of capital.

The Fund is established under the legal framework governing Cyprus-based alternative investment structures and is managed by a duly authorised Alternative Investment Fund Manager ("AIFM") in accordance with the European Alternative Investment Fund Managers Directive (AIFMD) and applicable local law. However, it is important to stress that the Fund is not subject to direct regulatory supervision by CySEC, apart from the oversight exercised through its authorised AIFM and its obligation to comply with eligibility criteria relating to Professional and Well-Informed Investors. As such, certain investor protections typically applicable to retail investment vehicles do not apply to the Fund.

The Fund follows a dynamic, opportunistic private equity investment strategy, with a focus on identifying and acquiring assets or businesses across sectors that demonstrate strong potential for growth and value creation. These may include privately held enterprises, expansion-stage companies, real assets, or other alternative investment opportunities that are typically not listed on public markets. While this strategy offers significant upside potential, it inherently carries risks due to the nature of the underlying investments, which may be illiquid, long-term, and subject to fluctuations in market conditions, valuation uncertainty, and broader macroeconomic influences.

Investments made by the Fund are not intended to provide short-term liquidity or regular income distributions. The underlying assets may require long holding periods to realise value, and investors should not expect an ability to redeem or exit their investment on demand as the fund is a close ended structure. The use of financial leverage, investment concentration, or exposure to specific sectors or regions may further magnify both the potential returns and the potential risks associated with the Fund's strategy.

No assurance can be given that the Fund's investment objectives will be achieved. The value of investments can go up as well as down, and past performance is not indicative of future results. Any reference to historical investment activity, example transactions, or case studies is provided for illustrative purposes only and does not constitute a guarantee or prediction of actual performance or future outcomes.

That said, the Fund seeks to capitalize on unique and carefully selected opportunities that may not be available to traditional investment vehicles. Its strategy is designed to unlock value through active management, strategic positioning, and flexible deployment of capital across diverse sectors and geographies. Investors who are aligned with this long-term vision and who possess the financial resilience to support an illiquid investment commitment may find the Fund to be a compelling addition to a diversified portfolio.

Prospective investors are strongly encouraged to conduct a thorough and independent review of the Fund's Private Offering Memorandum, constitutional documents, and related legal documentation. These materials contain detailed information on the Fund's structure, investment mandate, risk factors, fee schedule, governance arrangements, and investor rights. Before making any commitment, investors should seek tailored advice from qualified legal, financial, and tax professionals to ensure that an investment in the Fund is appropriate in light of their personal objectives, financial profile, and regulatory or jurisdictional considerations.

Interests in the Fund are not listed or traded on any public market or regulated exchange and are subject to restrictions on transferability and redemption as listed in the constitutional documents of the Fund. Investors should be prepared to hold their interests for an extended period and should not invest capital that they may need for short-term liquidity or personal financial obligations.

By subscribing to the Fund, each investor confirms that they meet the applicable eligibility requirements and that they have reviewed and understood the nature of the investment, the associated risks, and the potential for capital loss. The Fund is positioned to serve the needs of sophisticated investors seeking long-term exposure to high-potential, growth-oriented private equity opportunities within a professionally managed, Cyprus-domiciled investment structure.